

# The Potential Impact of Recent Major Locations/Expansions along the US Highway 79 Corridor on Business Activity and Population Growth in the Area

September 2024



# Contents

Executive Summary .....	i
Introduction .....	1
Economic Effects.....	3
Construction: Williamson County .....	6
Operations: Williamson County.....	8
Construction: Milam County .....	11
Operations: Milam County.....	12
Fiscal Effects .....	14
Population and Housing Effects .....	16
Conclusion .....	18
Appendix A: Methods Used .....	19
Appendix B: Results by Industry .....	23
Construction .....	23
Samsung.....	23
Soulbrain .....	27
Skybox PowerCampus Austin .....	31
Titan Hutto Mega Tech Center.....	35
Advanced Manufacturing and Logistics Campus .....	39
Operations.....	41
Samsung.....	41
Soulbrain .....	45
Skybox PowerCampus Austin .....	49
Titan Hutto Mega Tech Center .....	53
Advanced Manufacturing and Logistics Campus .....	57

## Executive Summary

- US Highway 79 north and east of Austin, Texas is home to an ever-growing roster of major technology manufacturing and logistics locations, spurring ongoing development and the potential for sustained growth in the area.
- The construction and operation of these facilities would lead to a notable increase in business activity in the area. In this instance, capital investments for construction of facilities along the Highway 79 corridor would lead to a significant, though transitory, stimulus. Once operational, they would generate an ongoing increase in business activity. These sources of stimulus, in turn, will lead to gains across the economy.
- The Perryman Group's analysis focuses on the following major expansions/locations for which sufficient data is available for evaluation including Samsung, Soulbrain, Skybox PowerCampus Austin, and the Titan Hutto Mega Tech Center in Williamson County and a potential Advanced Manufacturing and Logistics Campus that is in the initial stages of planning in Milam County.
- The Perryman Group estimates that the initial phases of **construction** for the four Williamson County projects would lead to a gain in business activity in the local area of approximately **\$3.7 billion** in gross product and **23,600** job-years (including multiplier effects), with a total of **\$12.1 billion** in gross product and **87,600** jobs through full build-out. Effects would be concentrated in nearby Hutto and Taylor.
- Initial phases of **operations** of these facilities have the potential to lead to an increase in business activity in Williamson County of a projected **\$1.6 billion** in annual gross product and **11,200** jobs. Once the facilities are at full build-out levels, the estimated economic benefits to the local area include approximately **\$4.9 billion** in annual gross product and **34,700** jobs (including multiplier effects).
- For the anticipated Advanced Manufacturing and Logistics Campus in Milam County, the potential benefits of construction include a projected **\$13.0 billion** in gross product and almost **129,800** job-years of employment (including multiplier effects), with a notable portion of the increase in indirect and induced business activity occurring in Rockdale. Once operational, the economic benefits include an estimated **\$24.3 billion** in annual gross product and **196,400** jobs.

- Business activity generates **tax receipts**. Once operational, the facilities will generate notable benefits for local taxing authorities for many years into the future, primarily due to potential property tax increases.
  - The projected **annual** fiscal benefits of initial phases of the Williamson County initiatives include approximately **\$76.0 million** to the State and **\$443.6 million** to local government entities. At full build-out levels, projected annual tax effects rise to **\$234.5 million** to the State and more than **\$1.1 billion** to local government entities.
  - For the potential Advanced Manufacturing and Logistics Campus in Milam County, **annual** fiscal benefits would include a projected almost **\$1.2 billion** to the State and nearly **\$1.1 billion** to local government entities (at maturity assuming successful development according to current preliminary plans).
- Economic growth and job opportunities will work to increase the **population and housing needs** in Williamson County.
  - While many factors impact location decisions and some proportion of workers will commute from outside the study area, there will clearly be increased demand for housing as well as population growth as a result of the local job gains.
  - Assuming full build-out of the facilities examined in the current analysis and typical demographic patterns, the population of **Taylor** could be expected to expand by approximately **24,100** and require some **8,600** new housing units. **Hutto** could be expected to see an increase in population of about **32,800**, creating the need for approximately **11,700** dwelling units.
  - If the Advanced Manufacturing and Logistics Campus is successfully developed in accordance with current plans and the scenario previously described, **Rockdale** could see an increase in population of **42,000** residents and a need for about **19,800** housing units.
- **The US Highway 79 corridor is emerging as a magnet for expanded technology development that will have profound positive impacts on local economies for decades to come.**

## Introduction

US Highway 79 north and east of Austin, Texas is home to an ever-growing roster of major technology manufacturing and logistics locations, spurring ongoing development and the potential for sustained growth in the area. The

Highway 79 north and east of Austin, Texas is home to an ever-growing list of major technology manufacturing and logistics locations, spurring continued interest in the area.

close proximity to Austin, with its highly qualified workforce and current status as a technology hub, is a major factor in these location decisions. In addition, the ease of access to other highways and railways, affordable land, and major projects such as the massive Samsung facilities currently under construction

contribute to the desirability of the area. Williamson County Judge Bill Gravell calls the area the “technology superhighway of the world.”

Recent projects and announcements along the Highway 79 corridor include Samsung’s \$45 billion chipmaking plant. The 1,400-acre Hutto Megasite includes a major data center development by Skybox and Prologis and the initial phases of a 188-acre industrial park by Titan Development. RCR Taylor Logistics Park, a 755-acre development with substantial rail capacity is planned to include a phosphoric acid plant by Soulbrain, among other proposed projects.

Another significant development in the area will be the University of Texas at Austin (UT Austin)-Taylor Center on 68 acres of land gifted to UT near the Samsung facility and Taylor High School. The bequest has only recently been announced, and specific details for the new campus have not been finalized. A taskforce has been created to assist in determining the facilities and programs that will be implemented at the site. The campus will provide a significant economic stimulus to the area once operational and will also likely create job training opportunities and other synergies with the expanding semiconductor industry in the region. Moreover, it is expected to include a major research component which will further enhance semiconductor manufacturing and related industries. UT plans to work with the Taylor community and industry partners to determine the highest-impact uses of

the Taylor Center to grow and support Central Texas' semiconductor workforce and supply chain. (Because this initiative is still in the formative stages, potential economic impacts were not included as part of this study; additional support will also be required.)

In Milam County, more than 3,000 acres of the former Alcoa site is being made available for a potential Advanced Manufacturing and Logistics Campus with up to 50 million square feet of production and distribution capacity.

The construction and operation of these facilities would lead to a notable increase in business activity in the area. The Perryman Group (TPG) was recently asked to assess the potential economic and fiscal impact of these recent and anticipated major locations and expansions along the Highway 79 corridor in Williamson and Milam Counties. This report presents the results of TPG's analysis.

## Economic Effects

Any economic stimulus leads to dynamic responses across the economy. The Perryman Group has developed complex and comprehensive models over the past four decades to measure these dynamic responses in order to estimate the total economic effects (not only direct, but also indirect and induced) associated with direct sources of stimulus.

Any economic stimulus leads to dynamic responses across the economy.

In this instance, capital investments for construction of facilities along the Highway 79 corridor would lead to a significant, though transitory, stimulus. Once operational, they

would generate an ongoing increase in business activity. These sources of stimulus, in turn, will lead to gains across the economy.

The Samsung plant alone is expected to add 2,000 high-tech jobs to the area in addition to the 6,500 construction jobs it will create during the initial phase, and the company has committed to donate \$1 million to Taylor ISD to create a career and technical education center at the high school to prepare local graduates for work at the plant. Multiple other suppliers have committed to establishing a presence nearby to support the chipmaking process, and other technology, maintenance, and related companies have expressed interest in the area. Williamson County leaders describe the Samsung investment as one of the largest economic development projects in US history. The impact of the plant will be immense for the county in addition to the state and nation as a whole.

In Taylor, the RCR Logistics Park provides an ideal location for Samsung suppliers and other manufacturing and distribution firms. The rail-served park near the Samsung campus has already attracted Soulbrain, a phosphoric acid supplier with a planned \$175 million plant which will create 50 jobs. Other logistics companies including HTNS and ENC also plan to establish a presence at the RCR park, along with Tesla, which is presently using the space for warehousing and distribution associated with its nearby corporate campus.

As noted, the Hutto Megasite is also underway. Projects include the Skybox/Prologis “PowerCampus Austin” data center complex and the Titan

Development “Hutto Mega Tech Center” Class A industrial park, with more development potentially on the horizon. While the planned 3.9 million square foot PowerCampus Austin at the Megasite will not add as many jobs as the Samsung plant, it will have a significant impact on the tax base for Hutto, and the availability of a major data center complex could well be a catalyst to attract other companies to the area. The Hutto Mega TechCenter industrial park is designed to attract high-end tech companies and suppliers, which also lead to jobs and additional tax revenue for the area. Other adjacent acreage is available to accommodate potential opportunities.

The Perryman Group’s analysis focuses on the following major Williamson County expansions/locations for which sufficient data is available for evaluation:

- Samsung,
- Soulbrain,
- Skybox PowerCampus Austin, and the
- Titan Hutto Mega Tech Center.

In addition, the effects of the potential Advanced Manufacturing and Logistics Campus that is in the initial stages of planning in Milam County were examined.

Results are provided for the local areas (Williamson or Milam County) as well as the cities of Taylor, Hutto, and Rockdale. Note that the employment estimates represent people working in the study areas analyzed; many of them may live in other areas. In addition, given the scope of these locations and expansions and the relative size of the population and workforce in the local areas (and, in particular, Taylor, Hutto, and Rockdale), workers will need to be attracted from other areas and substantial new residential and commercial development may be forthcoming.

Impacts by major industry group are included in Appendix B. Methods used in this analysis are summarized on the following page, with additional detail in Appendix A.

## Measuring Economic and Fiscal Benefits

Any economic stimulus, whether positive or negative, generates multiplier effects throughout the economy. In this instance, construction and operation of facilities along the Highway 79 corridor involve significant increases in direct activity which would lead to gains in a variety of sectors. Economic activity generates tax receipts to the State and local governments, and the fiscal effects of the economic impacts measured during the course of this study were also quantified. Further detail regarding methods and assumptions is provided in Appendix A.

The Perryman Group's dynamic input-output assessment system (the US Multi-Regional Impact Assessment System, which is described in further detail in the Appendices to this report) was developed by the firm about 40 years ago and has been consistently maintained and updated since that time. The model has been used in thousands of analyses for clients ranging from major corporations to government agencies and has been peer reviewed on multiple occasions. The impact system uses a variety of data (from surveys, industry information, and other sources) to describe the various goods and services (known as resources or inputs) required to produce another good/service. This process allows for estimation of the total economic impact (including multiplier effects) of the proposed development. The models used in the current analysis reflect the specific industrial composition and characteristics of the local areas (Williamson or Milam County as appropriate) where the facilities are located. Results are localized to the cities using techniques such as gravity modeling.

Total economic effects are quantified for key measures of business activity (further explained in the Appendix). Note that these measures are alternative means of expressing the same effects; they are not additive.

- **Total expenditures** (or total spending) measure the dollars changing hands as a result of the economic stimulus.
- **Gross product** (or output) is production of goods and services that will come about in the area as a result of the activity. This measure is parallel to the gross domestic product numbers commonly reported by various media outlets and is a subset of total expenditures.
- **Personal income** is dollars that end up in the hands of people in the area; the vast majority of this aggregate derives from the earnings of employees, but payments such as interest and rents are also included.
- **Job effects** are expressed as job-years of employment for a temporary stimulus such as construction and jobs for ongoing effects. A job-year is one person working for one year, though it could be multiple individuals working partial years.

Monetary values were quantified on a constant (2024 dollars) basis to eliminate the effects of inflation.

## Construction: Williamson County

The Perryman Group estimates that the initial phases of construction for the four projects would lead to a gain in business activity in Williamson County of approximately **\$3.7 billion** in gross product and **23,600** job-years (including multiplier effects), with a total of **\$12.1 billion** in gross product and **87,600** jobs through full build-out.

The Potential Economic Benefits of Construction of Major Highway 79 Expansions/Locations on Williamson County				
	<b>Total Expenditures</b> (Millions of 2024 Dollars)	<b>Gross Product</b> (Millions of 2024 Dollars)	<b>Personal Income</b> (Millions of 2024 Dollars)	<b>Employment</b> (Job-Years)
<b>Initial Phase</b>				
Samsung	\$8,728.117	\$2,951.323	\$1,269.637	17,159
Soulbrain	\$281.363	\$140.715	\$99.701	757
Skybox PowerCampus Austin	\$792.007	\$401.269	\$285.130	3,860
Titan Hutto Mega Tech Center	\$385.815	\$192.954	\$136.714	1,854
<b>TOTAL</b>	<b>\$10,187.302</b>	<b>\$3,686.260</b>	<b>\$1,791.182</b>	<b>23,629</b>
<b>Total Build-Out</b>				
Samsung	\$21,679.924	\$7,460.123	\$3,320.588	44,877
Soulbrain	\$924.479	\$462.349	\$327.590	2,487
Skybox PowerCampus Austin	\$6,552.214	\$3,319.664	\$2,358.861	31,930
Titan Hutto Mega Tech Center	\$1,727.531	\$863.971	\$612.152	8,302
<b>TOTAL</b>	<b>\$30,884.148</b>	<b>\$12,106.108</b>	<b>\$6,619.190</b>	<b>87,596</b>
<p>Based on publicly available information and The Perryman Group's estimates of related multiplier effects. Total Build-Out includes the Initial Phase as well as subsequent phases. A job-year is one person working for one year, though it could be multiple individuals working partial years (as is typically the case in construction projects). Totals may not equal the sum of components due to independent rounding. Additional explanation of terms and methods may be found elsewhere in this report and in Appendix A. For results by major industry group, see Appendix B.</p> <p>Source: US Multi-Regional Impact Assessment System, The Perryman Group</p>				

Focusing on the locations in Taylor, The Perryman Group estimates that the increase in business activity in the city during the initial phases of construction would include approximately **\$1.6 billion** in gross product and



**9,900** job-years when multiplier effects are considered, with almost **\$4.1 billion** and **26,200** job-years through full build-out.

## The Potential Economic Benefits of Construction of Major Highway 79 Expansions/Locations on the City of Taylor

	<b>Total Expenditures</b> (Millions of 2024 Dollars)	<b>Gross Product</b> (Millions of 2024 Dollars)	<b>Personal Income</b> (Millions of 2024 Dollars)	<b>Employment</b> (Job-Years)
<b>Initial Phase</b>				
Samsung	\$4,594.017	\$1,498.284	\$740.547	9,489
Soulbrain	\$152.612	\$76.897	\$58.356	420
<b>TOTAL</b>	<b>\$4,746.629</b>	<b>\$1,575.180</b>	<b>\$798.903</b>	<b>9,909</b>
<b>Total Build-Out</b>				
Samsung	\$11,422.281	\$3,802.013	\$1,936.815	24,819
Soulbrain	\$501.439	\$252.660	\$191.741	1,378
<b>TOTAL</b>	<b>\$11,923.719</b>	<b>\$4,054.673</b>	<b>\$2,128.556</b>	<b>26,197</b>

Based on publicly available information and The Perryman Group's estimates of related multiplier effects localized to the City of Taylor using techniques such as gravity modeling. Total Build-Out includes the Initial Phase as well as subsequent phases. A job-year is one person working for one year, though it could be multiple individuals working partial years (as is typically the case in construction projects). Totals may not equal the sum of components due to independent rounding. Additional explanation of terms and methods may be found elsewhere in this report and in Appendix A. For results by major industry group, see Appendix B. Source: US Multi-Regional Impact Assessment System, The Perryman Group

Focusing on the locations in Hutto, The Perryman Group estimates that the increase in business activity in the City of Hutto during the initial phases of construction would include **\$348.9 million** in gross product and almost **3,400** job-years when multiplier effects are considered, with a total of nearly **\$2.5 billion** in gross product and **23,700** job-years through full build-out.

## The Potential Economic Benefits of Construction of Major Highway 79 Expansions/Locations on the City of Hutto

	<b>Total Expenditures</b> (Millions of 2024 Dollars)	<b>Gross Product</b> (Millions of 2024 Dollars)	<b>Personal Income</b> (Millions of 2024 Dollars)	<b>Employment</b> (Job-Years)
<b>Initial Phase</b>				
Skybox PowerCampus Austin	\$480.482	\$235.698	\$175.084	2,274
Titan Hutto Mega Tech Center	\$234.847	\$113.189	\$83.948	1,092
<b>TOTAL</b>	<b>\$715.330</b>	<b>\$348.886</b>	<b>\$259.033</b>	<b>3,365</b>
<b>Total Build-Out</b>				
Skybox PowerCampus Austin	\$3,974.994	\$1,949.908	\$1,448.459	18,810
Titan Hutto Mega Tech Center	\$1,051.555	\$506.815	\$375.888	4,888
<b>TOTAL</b>	<b>\$5,026.549</b>	<b>\$2,456.723</b>	<b>\$1,824.347</b>	<b>23,698</b>
<p>Based on publicly available information and The Perryman Group's estimates of related multiplier effects localized to the City of Hutto using techniques such as gravity modeling. Total Build-Out includes the Initial Phase as well as subsequent phases. A job-year is one person working for one year, though it could be multiple individuals working partial years (as is typically the case in construction projects). Totals may not equal the sum of components due to independent rounding. Additional explanation of terms and methods may be found elsewhere in this report and in Appendix A. For results by major industry group, see Appendix B. Source: US Multi-Regional Impact Assessment System, The Perryman Group</p>				

### Operations: Williamson County

Initial phases of operations of these facilities have the potential to lead to an increase in business activity in the local area of a projected **\$1.6 billion** in annual gross product and **11,200** jobs. Once the facilities are at full build-out levels, the estimated economic benefits to Williamson County include approximately **\$4.9 billion** in annual gross product and **34,700** jobs (including multiplier effects).

## The Potential Annual Economic Benefits of Operations of Major Highway 79 Expansions/Locations on Williamson County

	<b>Total Expenditures</b> (Millions of 2024 Dollars)	<b>Gross Product</b> (Millions of 2024 Dollars)	<b>Personal Income</b> (Millions of 2024 Dollars)	<b>Employment</b> (Jobs)
<b>Initial Phase</b>				
Samsung	\$1,808.274	\$1,021.378	\$624.831	6,892
Soulbrain	\$60.280	\$26.157	\$16.018	178
Skybox PowerCampus Austin	\$14.695	\$7.966	\$5.773	73
Titan Hutto Mega Tech Center	\$1,080.296	\$560.552	\$343.916	4,068
<b>TOTAL</b>	<b>\$2,963.545</b>	<b>\$1,616.052</b>	<b>\$990.539</b>	<b>11,210</b>
<b>Total Build-Out</b>				
Samsung	\$4,005.547	\$2,249.406	\$1,379.682	15,311
Soulbrain	\$198.063	\$85.943	\$52.630	585
Skybox PowerCampus Austin	\$121.575	\$65.899	\$47.762	600
Titan Hutto Mega Tech Center	\$4,837.145	\$2,509.936	\$1,539.922	18,214
<b>TOTAL</b>	<b>\$9,162.330</b>	<b>\$4,911.184</b>	<b>\$3,019.997</b>	<b>34,711</b>

Based on publicly available information and The Perryman Group's estimates of related multiplier effects. Total Build-Out includes the Initial Phase as well as subsequent phases. Totals may not equal the sum of components due to independent rounding. Additional explanation of terms and methods may be found elsewhere in this report and in Appendix A. For results by major industry group, see Appendix B.

Source: US Multi-Regional Impact Assessment System, The Perryman Group

For the City of Taylor, the initial phases of operations of these facilities have the potential to lead to an increase in business activity of a projected **\$626.9 million** in annual gross product and approximately **3,600** jobs. At full build-out levels, the estimated economic benefits to the City of Taylor include almost **\$1.4 billion** in annual gross product and **8,000** jobs (including multiplier effects).

## The Potential Annual Economic Benefits of Operations of Major Highway 79 Expansions/Locations on the City of Taylor

	<b>Total Expenditures</b> (Millions of 2024 Dollars)	<b>Gross Product</b> (Millions of 2024 Dollars)	<b>Personal Income</b> (Millions of 2024 Dollars)	<b>Employment</b> (Jobs)
<b>Initial Phase</b>				
Samsung	\$1,032.207	\$612.007	\$371.681	3,528
Soulbrain	\$35.960	\$14.861	\$9.042	87
<b>TOTAL</b>	<b>\$1,068.167</b>	<b>\$626.868</b>	<b>\$380.723</b>	<b>3,616</b>
<b>Total Build-Out</b>				
Samsung	\$2,250.342	\$1,331.474	\$809.795	7,739
Soulbrain	\$118.154	\$48.829	\$29.711	287
<b>TOTAL</b>	<b>\$2,368.496</b>	<b>\$1,380.303</b>	<b>\$839.505</b>	<b>8,026</b>
<p>Based on publicly available information and The Perryman Group's estimates of related multiplier effects localized to the City of Taylor using techniques such as gravity modeling. Total Build-Out includes the Initial Phase as well as subsequent phases. Totals may not equal the sum of components due to independent rounding. Additional explanation of terms and methods may be found elsewhere in this report and in Appendix A. For results by major industry group, see Appendix B.                      Source: US Multi-Regional Impact Assessment System, The Perryman Group</p>				

Estimated economic benefits for the City of Hutto during the initial phases of operations of these facilities include more than **\$372.1 million** in annual gross product and **2,400** jobs. Once full build-out levels of activity are achieved, the estimated economic benefits to the City of Hutto include approximately **\$1.7 billion** in annual gross product and **10,900** jobs (including multiplier effects).

## The Potential Annual Economic Benefits of Operations of Major Highway 79 Expansions/Locations on the City of Hutto

	<b>Total Expenditures</b> (Millions of 2024 Dollars)	<b>Gross Product</b> (Millions of 2024 Dollars)	<b>Personal Income</b> (Millions of 2024 Dollars)	<b>Employment</b> (Jobs)
<b>Initial Phase</b>				
Skybox PowerCampus Austin	\$9.351	\$5.046	\$3.789	44
Titan Hutto Mega Tech Center	\$704.252	\$367.095	\$219.524	2,358
<b>TOTAL</b>	<b>\$713.603</b>	<b>\$372.140</b>	<b>\$223.313</b>	<b>2,403</b>
<b>Total Build-Out</b>				
Skybox PowerCampus Austin	\$77.358	\$41.742	\$31.345	367
Titan Hutto Mega Tech Center	\$3,153.369	\$1,643.708	\$982.943	10,560
<b>TOTAL</b>	<b>\$3,230.727</b>	<b>\$1,685.450</b>	<b>\$1,014.288</b>	<b>10,928</b>
Based on publicly available information and The Perryman Group's estimates of related multiplier effects localized to the City of Hutto using techniques such as gravity modeling. Total Build-Out includes the Initial Phase as well as subsequent phases. Totals may not equal the sum of components due to independent rounding. Additional explanation of terms and methods may be found elsewhere in this report and in Appendix A. For results by major industry group, see Appendix B. Source: US Multi-Regional Impact Assessment System, The Perryman Group				

### Construction: Milam County

The Perryman Group developed a plausible scenario for the proposed Milam County development based on a portion of the acreage located in the county if the project is successful in achieving the preliminary scale as anticipated. The scenario assumes 50 million square feet of space as indicated in current plans, with 25% devoted to logistics, 25% to data centers, and 50% to advanced manufacturing based on current patterns in the Austin area.

If the Advanced Manufacturing and Logistics Campus in Milam County is implemented in accordance with current expectations, the potential benefits of construction could include a projected **\$13.0 billion** in gross product and almost **129,800** job-years of employment (including multiplier effects), with a notable portion of the related indirect and induced stimulus to business activity occurring in Rockdale. These gains would occur over many years as the site develops.

## The Potential Annual Economic Benefits of Construction of a Major Advanced Manufacturing and Logistics Campus on Milam County and the City of Rockdale

	<b>Total Expenditures</b> (Millions of 2024 Dollars)	<b>Gross Product</b> (Millions of 2024 Dollars)	<b>Personal Income</b> (Millions of 2024 Dollars)	<b>Employment</b> (Job-Years)
<b>Milam County</b>				
	\$26,251.575	\$13,038.201	\$9,316.957	129,773
<b>City of Rockdale</b>				
	\$4,430.309	\$2,431.464	\$1,591.222	28,084
<p>Based on publicly available information and a plausible scenario if the proposed development is successful (50 million square feet of space with 25% logistics, 25% data centers, and 50% manufacturing based on current patterns in the Austin area) and The Perryman Group's estimates of related multiplier effects. Impacts localized to the City of Rockdale using techniques such as gravity modeling. A job-year is one person working for one year, though it could be multiple individuals working partial years (as is usually the case with construction projects). Additional explanation of terms and methods may be found elsewhere in this report and in Appendix A. For results by major industry group, see Appendix B.                      Source: US Multi-Regional Impact Assessment System, The Perryman Group</p>				

### Operations: Milam County

Once operational at full build-out according to the scenario described above, the economic benefits include an estimated **\$24.3 billion** in annual gross product and **196,400 jobs** (including multiplier effects). A development of this magnitude would, of necessity, emerge over an extended time horizon.

## The Potential Annual Economic Benefits of Operations of a Major Advanced Manufacturing and Logistics Campus on Milam County and the City of Rockdale

	<b>Total Expenditures</b> (Millions of 2024 Dollars)	<b>Gross Product</b> (Millions of 2024 Dollars)	<b>Personal Income</b> (Millions of 2024 Dollars)	<b>Employment</b> (Jobs)
<b>Milam County</b>				
	\$50,004.509	\$24,319.352	\$15,442.548	196,418
<b>City of Rockdale</b>				
	\$7,348.498	\$4,010.956	\$2,613.273	44,242
<p>Based on publicly available information and a plausible scenario if the proposed development is successful (50 million square feet of space with 25% logistics, 25% data centers, and 50% manufacturing based on current patterns in the Austin area) and The Perryman Group's estimates of related multiplier effects. Impacts localized to the City of Rockdale using techniques such as gravity modeling. Additional explanation of terms and methods may be found elsewhere in this report and in Appendix A. For results by major industry group, see Appendix B.</p> <p>Source: US Multi-Regional Impact Assessment System, The Perryman Group</p>				

## Fiscal Effects

Business activity generates tax receipts. For example, the retail sales and hotel occupancy effects of the economic stimulus measured in this study was quantified. A portion of the retail sales is taxable, and receipts to the State and local taxing entities are affected by the direct stimulus. Moreover, additional room nights provide occupancy tax resources.

The projected **annual** fiscal benefits of the initial phases of the initiatives include approximately **\$76.0 million** to the State and **\$443.6 million** to local government entities. At full build-out levels, projected annual tax effects rise to **\$234.5 million** to the State and more than **\$1.1 billion** to local government entities.

Economic benefits also affect property tax values. Higher incomes increase housing demand, leading to higher taxable values as well as additional need for houses. Increased retail sales and incomes enhance the need for commercial space such as restaurants, retail outlets, and personal service facilities. Higher property values increase taxes to counties, cities, school districts, and other local taxing entities. These indirect taxes lead to

significant incremental receipts to the State and local government entities.

In addition, direct taxes were projected for the facilities, many of which involve major outlays for equipment which, while not manufactured in the area, significantly expand the local revenue base. Note that these estimates reflect potential amounts in the absence of any abatements or other incentive agreements (which will likely evolve over time).

Once operational, the facilities will generate notable benefits for local taxing authorities for many years into the future, primarily due to potential property tax increases. The projected **annual** fiscal benefits of the initial phases of the initiatives include approximately **\$76.0 million** to the State and **\$443.6 million** to local government entities. At full build-out levels, projected annual tax effects rise to **\$234.5 million** to the State and more than **\$1.1 billion** to local government entities. Additional detail is provided in the following table.

## The Potential Annual Fiscal Benefits of Major Highway 79 Expansions/Locations in Williamson County

	State of Texas (Millions of 2024 Dollars)	Local Government Entities (Millions of 2024 Dollars)
<b>Initial Phase</b>		
Samsung	\$45.165	\$395.714
Soulbrain	\$0.410	\$18.358
Skybox PowerCampus Austin	\$26.294	\$23.418
Titan Hutto Mega Tech Center	\$4.124	\$6.062
	<b>\$75.993</b>	<b>\$443.552</b>
<b>Total Build-Out</b>		
Samsung	\$99.801	\$841.256
Soulbrain	\$3.393	\$151.871
Skybox PowerCampus Austin	\$117.734	\$104.858
Titan Hutto Mega Tech Center	\$13.551	\$19.918
	<b>\$234.479</b>	<b>\$1,117.903</b>
Note: Indirect and induced taxes based on the estimated increase in business activity as described in this study. Includes projected direct taxes; any potential abatement agreements are not considered. Source: US Multi-Regional Impact Assessment System, The Perryman Group		

For the potential Advanced Manufacturing and Logistics Campus in Milam County, annual fiscal benefits would include a projected almost **\$1.2 billion** to the State and nearly **\$1.1 billion** to local government entities (at maturity assuming successful development according to current preliminary plans and the scenario examined in this analysis).

## Population and Housing Effects

Economic growth and job opportunities will work to increase the population and housing needs in the local area. Although some proportion of workers will commute from outside the study area, there will clearly be increased demand for housing as well as population growth as a result of the local job gains.

While they have recently seen notable growth, both Taylor and Hutto are relatively small cities. The population of Rockdale is also small compared to the size of the potential development in the area. Many of the workers at the new plants will likely live in other communities throughout the region. The Perryman Group estimated the potential population gain and need for housing using gravity models based on typical reactions to similar location patterns.

Assuming full build-out of the Williamson County facilities examined in the current analysis and typical demographic patterns, the population of Taylor could be expected to expand by approximately **24,100** and require some **8,600** new housing units, with an increase of about **32,800** in population and a need for approximately **11,700** dwelling units in Hutto.

Assuming full build-out of the Williamson County facilities examined in the current analysis and typical demographic patterns, the population of **Taylor** could be expected to expand by approximately **24,100** and require some **8,600** new housing units. **Hutto** could be expected to see an increase in population of about **32,800**, creating the need for approximately **11,700** dwelling units. If the Advanced Manufacturing and Logistics Campus is successfully developed

in accordance with current plans and the scenario previously described, Rockdale could see an increase in population of **42,000** residents and a need for about **19,800** housing units.

Obviously, the actual population growth could be substantially increased if other projects under consideration come to fruition. Moreover, many factors impact location decisions including, among others, school quality, amenities, health care access, and infrastructure. These values merely reflect a plausible development scenario based on current patterns and typical performance.

While these values are large relative to the overall present population, they are very much in line with outcomes in other areas that have experienced significant development in a similar manner.

## Conclusion

The US Highway 79 corridor in Williamson and Milam Counties is among the most dynamic growth areas in the country. With a number of major locations and expansions already underway or coming in the next few years, the region is seeing a surge in economic activity.

Although the rapid growth will lead to opportunities for individuals and businesses in the area, it will also present potential challenges such as

**The rapid economic growth along the Highway 79 corridor will lead to opportunities for individuals and businesses in the area.**

population gains and a need for additional housing. Workers will be attracted from across the region, but outcomes in other areas clearly indicate that there is likely to be increased concentration in the immediate local area as well.

The expansion in economic activity will, in turn, lead to incremental tax receipts which will help fund the need for additional infrastructure as well as other local priorities. In summary, the US Highway 79 corridor is emerging as a magnet for expanded technology development that will have profound positive impacts on local economies for decades to come.

## Appendix A: Methods Used

The US Multi-Regional Impact Assessment System (USMRIAS) measures multiplier effects of economic stimuli. The USMRIAS was developed and is maintained by The Perryman Group. This model has been used in thousands of diverse applications across the country and has an excellent reputation for accuracy and credibility; it has also been peer reviewed on multiple occasions and has been a key factor in major national and international policy simulations.

The basic modeling technique is known as dynamic input-output analysis, which essentially uses extensive survey data, industry information, and a variety of corroborative source materials to create a matrix describing the various goods and services (known as resources or inputs) required to produce one unit (a dollar's worth) of output for a given sector. Once the base information is compiled, it can be mathematically simulated to generate evaluations of the magnitude of successive rounds of activity involved in the overall production process.

There are two essential steps in conducting an input-output analysis once the system is operational. The first major endeavor is to accurately define the levels of direct activity to be evaluated. In this instance, inputs related to construction costs and ongoing operations effects were estimated based on publicly available data with supplemental research and modeling by The Perryman Group. In elements such as the ultimate build-out of the Skybox and Titan developments, typical patterns in the relevant sectors were used with adjustment to regional development patterns. For the proposed Advanced Manufacturing and Logistics Campus in Milam County, a reasonable scenario was developed assuming successful development according to current plans; this development pattern is described within the report. The second phase involves model simulation to determine total (not only direct, but also indirect and induced) effects. Additional detail is provided in the following sections.

### Model Simulation

The direct inputs were then implemented in a series of simulations of the USMRIAS to measure total (not only direct, but also indirect and induced) economic effects of the direct stimulus. The systems used reflect the unique industrial structure of the local area (Williamson or Milam County), with techniques such as gravity modeling to estimate effects for the City of Hutto, the City of Taylor, and the City of Rockdale.

The USMRIAS is somewhat similar in format to the Input-Output Model of the United States which is maintained by the US Department of Commerce. The model developed by TPG, however, incorporates several important enhancements and refinements. Specifically, the expanded system includes (1) comprehensive 500-sector coverage for any county, multi-county, or urban region; (2) calculation of both total expenditures and value-added by industry and region; (3) direct estimation of expenditures for multiple basic input choices (expenditures, output, income, or employment); (4) extensive parameter localization; (5) price adjustments for real and nominal assessments by sectors and areas; (6) comprehensive measurement of the induced impacts associated with payrolls and consumer spending; (7) embedded modules to estimate multi-sectoral direct spending effects; (8) estimation of retail spending activity by consumers; and (9) comprehensive linkage and integration capabilities with a wide variety of econometric, real estate, occupational, and fiscal impact models.

The impact assessment (input-output) process essentially estimates the amounts of all types of goods and services required to produce one unit (a dollar's worth) of a specific type of output. For purposes of illustrating the nature of the system, it is useful to think of inputs and outputs in dollar (rather than physical) terms. As an example, the construction of a new building will require specific dollar amounts of lumber, glass, concrete, hand tools, architectural services, interior design services, paint, plumbing, and numerous other elements. Each of these suppliers must, in turn, purchase additional dollar amounts of inputs. This process continues through multiple rounds of production, thus generating subsequent increments to business activity. The initial process of building the facility is known as the *direct effect*. The ensuing transactions in the output chain constitute the *indirect effect*.

Another pattern that arises in response to any direct economic activity comes from the payroll dollars received by employees at each stage of the production cycle. As workers are compensated, they use some of their income for taxes, savings, and purchases from external markets. A substantial portion, however, is spent locally on food, clothing, health care services, utilities, housing, recreation, and other items. Typical purchasing patterns in the relevant areas are obtained from the Center for Community and Economic Research *Cost of Living Index*, a privately compiled inter-regional measure which has been widely used for several decades, and the *Consumer Expenditure Survey* of the US Department of Labor. These initial outlays by area residents generate further secondary activity as local providers acquire inputs to meet this consumer demand. These consumer spending impacts are known as the *induced effect*. The USMRIAS is designed to provide realistic, yet conservative, estimates of these phenomena.

Sources for information used in this process include the Bureau of the Census, the Bureau of Labor Statistics, the Regional Economic Information System of the US

Department of Commerce, and other public and private sources. The pricing data are compiled from the US Department of Labor and the US Department of Commerce. The verification and testing procedures make use of extensive public and private sources.

Impacts are typically measured in constant dollars to eliminate the effects of inflation.

The USMRIAS is also integrated with a comprehensive fiscal model, which links the tax payments by industry to the specific rates and structures associated with the relevant State and local governmental authorities.

## Measures of Business Activity

The USMRIAS generates estimates of total economic effects on several measures of business activity. Note that these are different ways of measuring the same impacts; they are not additive.

The most comprehensive measure of economic activity is **Total Expenditures**. This measure incorporates every dollar that changes hands in any transaction. For example, suppose a farmer sells wheat to a miller for \$0.50; the miller then sells flour to a baker for \$0.75; the baker, in turn, sells bread to a customer for \$1.25. The Total Expenditures recorded in this instance would be \$2.50, that is,  $\$0.50 + \$0.75 + \$1.25$ . This measure is quite broad but is useful in that (1) it reflects the overall interplay of all industries in the economy, and (2) some key fiscal variables such as sales taxes are linked to aggregate spending.

A second measure of business activity is **Gross Product**. This indicator represents the regional equivalent of Gross Domestic Product, the most commonly reported statistic regarding national economic performance. In other words, the Gross Product of Texas is the amount of US output that is produced in that state; it is defined as the value of all final goods produced in a given region for a specific period of time. Stated differently, it captures the amount of value-added (gross area product) over intermediate goods and services at each stage of the production process, that is, it eliminates the double counting in the Total Expenditures concept. Using the example above, the Gross Product is \$1.25 (the value of the bread) rather than \$2.50. Alternatively, it may be viewed as the sum of the value-added by the farmer, \$0.50; the miller, \$0.25 ( $\$0.75 - \$0.50$ ); and the baker, \$0.50 ( $\$1.25 - \$0.75$ ). The total value-added is, therefore, \$1.25, which is equivalent to the final value of the bread. In many industries, the primary component of value-added is the wage and salary payments to employees.

The third gauge of economic activity used in this evaluation is **Personal Income**. As the name implies, Personal Income is simply the income received by individuals, whether in the form of wages, salaries, interest, dividends, proprietors' profits, or other sources.

It may thus be viewed as the segment of overall impacts which flows directly to the citizenry.

The final aggregates used are **Jobs and Job-Years**, which reflect the full-time equivalent jobs generated by an activity. For an economic stimulus expected to endure (such as the ongoing operations of a facility), the Jobs measure is used. It should be noted that, unlike the dollar values described above, Jobs is a “stock” rather than a “flow.” In other words, if an area produces \$1 million in output in 2022 and \$1 million in 2023, it is appropriate to say that \$2 million was achieved in the 2022-23 period. If the same area has 100 people working in 2022 and 100 in 2023, it only has 100 Jobs. When a flow of jobs is measured, such as in a construction project or a cumulative assessment over multiple years, it is appropriate to measure employment in Job-Years (a person working for a year, though it could be multiple individuals working for partial years). This concept is distinct from Jobs, which anticipates that the relevant positions will be maintained on a continuing basis.

## Appendix B: Results by Industry

### Construction

#### Samsung

### The Potential Economic Impact of Construction of Phase One of the Samsung Facility on Business Activity in Williamson County

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Job Years*
Agriculture	+\$111.0 m	+\$18.5 m	+\$7.4 m	+92
Mining	+\$21.3 m	+\$6.4 m	+\$1.9 m	+15
Utilities	+\$203.6 m	+\$34.3 m	+\$6.7 m	+22
Construction	+\$3,599.6 m	+\$1,037.1 m	+\$615.3 m	+6,848
Manufacturing	+\$1,267.8 m	+\$342.4 m	+\$109.0 m	+1,336
Wholesale Trade	+\$488.3 m	+\$272.3 m	+\$81.1 m	+731
Retail Trade*	+\$1,060.8 m	+\$687.0 m	+\$207.9 m	+5,013
Transportation & Warehousing	+\$79.4 m	+\$41.8 m	+\$15.8 m	+169
Information	+\$74.6 m	+\$40.0 m	+\$7.5 m	+53
Financial Activities*	+\$947.6 m	+\$144.6 m	+\$25.1 m	+204
Business Services	+\$248.3 m	+\$103.6 m	+\$60.0 m	+578
Health Services	+\$159.5 m	+\$79.3 m	+\$49.9 m	+655
Other Services	+\$466.3 m	+\$144.1 m	+\$82.0 m	+1,444
<b>Total, All Industries</b>	<b>+\$8,728.1 m</b>	<b>+\$2,951.3 m</b>	<b>+\$1,269.6 m</b>	<b>+17,159</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Total Construction of the Samsung Facility on Business Activity in Williamson County

### Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Job Years*
Agriculture	+\$274.4 m	+\$46.7 m	+\$19.3 m	+241
Mining	+\$52.8 m	+\$16.0 m	+\$5.0 m	+39
Utilities	+\$502.2 m	+\$85.6 m	+\$17.4 m	+58
Construction	+\$8,955.2 m	+\$2,647.4 m	+\$1,609.1 m	+17,911
Manufacturing	+\$3,137.6 m	+\$859.6 m	+\$285.1 m	+3,494
Wholesale Trade	+\$1,214.5 m	+\$682.8 m	+\$212.1 m	+1,911
Retail Trade*	+\$2,643.3 m	+\$1,723.2 m	+\$543.8 m	+13,110
Transportation & Warehousing	+\$197.9 m	+\$105.2 m	+\$41.3 m	+442
Information	+\$184.7 m	+\$99.6 m	+\$19.7 m	+138
Financial Activities*	+\$2,336.4 m	+\$359.8 m	+\$65.6 m	+534
Business Services	+\$620.4 m	+\$264.2 m	+\$157.0 m	+1,511
Health Services	+\$400.2 m	+\$202.8 m	+\$130.6 m	+1,712
Other Services	+\$1,160.4 m	+\$367.3 m	+\$214.6 m	+3,776
<b>Total, All Industries</b>	<b>+\$21,679.9 m</b>	<b>+\$7,460.1 m</b>	<b>+\$3,320.6 m</b>	<b>+44,877</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Construction of Phase One of the Samsung Facility on Business Activity in the City of Taylor

### Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Job Years*
Agriculture	+\$96.2 m	+\$16.0 m	+\$6.4 m	+80
Mining	+\$18.5 m	+\$5.5 m	+\$1.6 m	+13
Utilities	+\$90.1 m	+\$15.2 m	+\$3.0 m	+10
Construction	+\$3,098.5 m	+\$888.5 m	+\$527.1 m	+5,866
Manufacturing	+\$206.2 m	+\$55.7 m	+\$17.7 m	+217
Wholesale Trade	+\$173.2 m	+\$96.6 m	+\$28.8 m	+259
Retail Trade*	+\$427.1 m	+\$266.2 m	+\$79.4 m	+2,000
Transportation & Warehousing	+\$35.1 m	+\$18.5 m	+\$7.0 m	+75
Information	+\$3.8 m	+\$2.1 m	+\$0.4 m	+3
Financial Activities*	+\$140.9 m	+\$21.5 m	+\$3.7 m	+30
Business Services	+\$74.4 m	+\$31.0 m	+\$18.0 m	+173
Health Services	+\$52.7 m	+\$26.2 m	+\$16.5 m	+216
Other Services	+\$177.3 m	+\$55.3 m	+\$30.9 m	+546
<b>Total, All Industries</b>	<b>+\$4,594.0 m</b>	<b>+\$1,498.3 m</b>	<b>+\$740.5 m</b>	<b>+9,489</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Total Construction of the Samsung Facility on Business Activity in the City of Taylor

### Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Job Years*
Agriculture	+\$237.9 m	+\$40.5 m	+\$16.7 m	+209
Mining	+\$45.8 m	+\$13.8 m	+\$4.3 m	+34
Utilities	+\$222.2 m	+\$37.9 m	+\$7.7 m	+26
Construction	+\$7,708.1 m	+\$2,268.2 m	+\$1,378.6 m	+15,343
Manufacturing	+\$510.2 m	+\$139.8 m	+\$46.4 m	+568
Wholesale Trade	+\$430.8 m	+\$242.2 m	+\$75.2 m	+678
Retail Trade*	+\$1,063.6 m	+\$667.5 m	+\$207.7 m	+5,232
Transportation & Warehousing	+\$87.6 m	+\$46.5 m	+\$18.3 m	+196
Information	+\$9.5 m	+\$5.1 m	+\$1.0 m	+7
Financial Activities*	+\$347.3 m	+\$53.5 m	+\$9.8 m	+79
Business Services	+\$185.9 m	+\$79.2 m	+\$47.0 m	+453
Health Services	+\$132.4 m	+\$67.1 m	+\$43.2 m	+566
Other Services	+\$441.1 m	+\$140.8 m	+\$80.9 m	+1,428
<b>Total, All Industries</b>	<b>+\$11,422.3 m</b>	<b>+\$3,802.0 m</b>	<b>+\$1,936.8 m</b>	<b>+24,819</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

**Soulbrain**

**The Potential Economic Impact of Construction of the Initial Phase of the Soulbrain Facility at the RCR Taylor Logistics Park on Business Activity in Williamson County**

Results by Industry

<b>Industry</b>	<b>Total Expenditures</b>	<b>Gross Product</b>	<b>Personal Income</b>	<b>Job Years*</b>
Agriculture	+\$3.1 m	+\$0.8 m	+\$0.6 m	+7
Mining	+\$0.6 m	+\$0.3 m	+\$0.1 m	+1
Utilities	+\$4.9 m	+\$1.1 m	+\$0.5 m	+1
Construction	+\$122.2 m	+\$59.0 m	+\$48.7 m	+301
Manufacturing	+\$35.9 m	+\$14.0 m	+\$8.4 m	+59
Wholesale Trade	+\$15.8 m	+\$10.7 m	+\$6.2 m	+32
Retail Trade*	+\$37.8 m	+\$28.6 m	+\$16.7 m	+220
Transportation & Warehousing	+\$2.9 m	+\$1.9 m	+\$1.3 m	+8
Information	+\$2.2 m	+\$1.4 m	+\$0.6 m	+2
Financial Activities*	+\$24.8 m	+\$4.8 m	+\$1.9 m	+9
Business Services	+\$9.1 m	+\$5.6 m	+\$4.6 m	+25
Health Services	+\$6.6 m	+\$4.7 m	+\$3.9 m	+29
Other Services	+\$15.5 m	+\$7.8 m	+\$6.3 m	+63
<b>Total, All Industries</b>	<b>+\$281.4 m</b>	<b>+\$140.7 m</b>	<b>+\$99.7 m</b>	<b>+757</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Construction of the Total Potential Build-out of the Soulbrain Facility at the RCR Taylor Logistics Park on Business Activity in Williamson County

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Job Years*
Agriculture	+\$10.1 m	+\$2.8 m	+\$1.9 m	+23
Mining	+\$2.1 m	+\$0.8 m	+\$0.5 m	+2
Utilities	+\$16.1 m	+\$3.6 m	+\$1.6 m	+3
Construction	+\$401.4 m	+\$194.0 m	+\$159.9 m	+988
Manufacturing	+\$118.1 m	+\$45.9 m	+\$27.6 m	+194
Wholesale Trade	+\$51.8 m	+\$35.1 m	+\$20.2 m	+105
Retail Trade*	+\$124.3 m	+\$94.1 m	+\$54.9 m	+723
Transportation & Warehousing	+\$9.4 m	+\$6.3 m	+\$4.2 m	+25
Information	+\$7.3 m	+\$4.5 m	+\$1.9 m	+8
Financial Activities*	+\$81.4 m	+\$15.8 m	+\$6.3 m	+30
Business Services	+\$29.8 m	+\$18.5 m	+\$15.1 m	+83
Health Services	+\$21.8 m	+\$15.3 m	+\$12.9 m	+94
Other Services	+\$51.0 m	+\$25.7 m	+\$20.8 m	+208
<b>Total, All Industries</b>	<b>+\$924.5 m</b>	<b>+\$462.3 m</b>	<b>+\$327.6 m</b>	<b>+2,487</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Construction of the Initial Phase of the Soulbrain Facility at the RCR Taylor Logistics Park on Business Activity in the City of Taylor

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Job Years*
Agriculture	+\$2.7 m	+\$0.7 m	+\$0.5 m	+6
Mining	+\$0.5 m	+\$0.2 m	+\$0.1 m	+1
Utilities	+\$2.2 m	+\$0.5 m	+\$0.2 m	+0
Construction	+\$105.0 m	+\$50.6 m	+\$41.7 m	+258
Manufacturing	+\$5.8 m	+\$2.3 m	+\$1.4 m	+10
Wholesale Trade	+\$5.6 m	+\$3.8 m	+\$2.2 m	+11
Retail Trade*	+\$14.9 m	+\$11.0 m	+\$6.4 m	+88
Transportation & Warehousing	+\$1.3 m	+\$0.8 m	+\$0.6 m	+3
Information	+\$0.1 m	+\$0.1 m	+\$0.0 m	+0
Financial Activities*	+\$3.7 m	+\$0.7 m	+\$0.3 m	+1
Business Services	+\$2.7 m	+\$1.7 m	+\$1.4 m	+8
Health Services	+\$2.2 m	+\$1.5 m	+\$1.3 m	+9
Other Services	+\$5.9 m	+\$3.0 m	+\$2.4 m	+24
<b>Total, All Industries</b>	<b>+\$152.6 m</b>	<b>+\$76.9 m</b>	<b>+\$58.4 m</b>	<b>+420</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Construction of the Total Potential Build-out of the Soulbrain Facility at the RCR Taylor Logistics Park on Business Activity in the City of Taylor

### Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Job Years*
Agriculture	+\$8.8 m	+\$2.4 m	+\$1.6 m	+20
Mining	+\$1.8 m	+\$0.7 m	+\$0.4 m	+2
Utilities	+\$7.1 m	+\$1.6 m	+\$0.7 m	+1
Construction	+\$345.1 m	+\$166.2 m	+\$137.0 m	+847
Manufacturing	+\$19.2 m	+\$7.5 m	+\$4.5 m	+31
Wholesale Trade	+\$18.4 m	+\$12.4 m	+\$7.2 m	+37
Retail Trade*	+\$49.0 m	+\$36.1 m	+\$20.9 m	+289
Transportation & Warehousing	+\$4.1 m	+\$2.8 m	+\$1.8 m	+11
Information	+\$0.4 m	+\$0.2 m	+\$0.1 m	+0
Financial Activities*	+\$12.1 m	+\$2.4 m	+\$0.9 m	+4
Business Services	+\$8.9 m	+\$5.5 m	+\$4.5 m	+25
Health Services	+\$7.2 m	+\$5.1 m	+\$4.3 m	+31
Other Services	+\$19.4 m	+\$9.8 m	+\$7.8 m	+79
<b>Total, All Industries</b>	<b>+\$501.4 m</b>	<b>+\$252.7 m</b>	<b>+\$191.7 m</b>	<b>+1,378</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

**Skybox PowerCampus Austin**

**The Potential Economic Impact of Construction of the Initial Building of the Skybox PowerCampus Austin at the Hutto Megasite on Business Activity in Williamson County**

Results by Industry

<b>Industry</b>	<b>Total Expenditures</b>	<b>Gross Product</b>	<b>Personal Income</b>	<b>Job Years*</b>
Agriculture	+\$8.8 m	+\$2.4 m	+\$1.6 m	+20
Mining	+\$2.2 m	+\$1.0 m	+\$0.6 m	+5
Utilities	+\$13.9 m	+\$3.1 m	+\$1.4 m	+5
Construction	+\$340.3 m	+\$168.8 m	+\$139.1 m	+1,548
Manufacturing	+\$97.0 m	+\$37.6 m	+\$22.5 m	+282
Wholesale Trade	+\$43.0 m	+\$29.1 m	+\$16.8 m	+151
Retail Trade*	+\$107.1 m	+\$80.9 m	+\$47.2 m	+1,132
Transportation & Warehousing	+\$8.0 m	+\$5.3 m	+\$3.5 m	+38
Information	+\$6.3 m	+\$3.9 m	+\$1.7 m	+12
Financial Activities*	+\$70.6 m	+\$13.6 m	+\$5.3 m	+44
Business Services	+\$31.3 m	+\$19.7 m	+\$16.1 m	+155
Health Services	+\$19.0 m	+\$13.3 m	+\$11.3 m	+148
Other Services	+\$44.5 m	+\$22.4 m	+\$18.1 m	+320
<b>Total, All Industries</b>	<b>+\$792.0 m</b>	<b>+\$401.3 m</b>	<b>+\$285.1 m</b>	<b>+3,860</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Construction of the Total Anticipated Build-out of the Skybox Power Campus Austin at the Hutto Megasite on Business Activity in Williamson County

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Job Years*
Agriculture	+\$72.7 m	+\$19.7 m	+\$13.4 m	+169
Mining	+\$18.1 m	+\$7.9 m	+\$4.6 m	+39
Utilities	+\$115.2 m	+\$25.9 m	+\$11.3 m	+39
Construction	+\$2,815.7 m	+\$1,396.9 m	+\$1,151.1 m	+12,810
Manufacturing	+\$802.2 m	+\$311.2 m	+\$186.3 m	+2,337
Wholesale Trade	+\$355.8 m	+\$240.7 m	+\$138.8 m	+1,249
Retail Trade*	+\$885.8 m	+\$669.7 m	+\$390.2 m	+9,367
Transportation & Warehousing	+\$65.8 m	+\$44.1 m	+\$29.2 m	+315
Information	+\$52.3 m	+\$32.5 m	+\$13.9 m	+98
Financial Activities*	+\$584.2 m	+\$112.7 m	+\$44.1 m	+363
Business Services	+\$259.3 m	+\$162.8 m	+\$132.8 m	+1,281
Health Services	+\$157.1 m	+\$110.4 m	+\$93.4 m	+1,222
Other Services	+\$368.0 m	+\$185.1 m	+\$149.8 m	+2,643
<b>Total, All Industries</b>	<b>+\$6,552.2 m</b>	<b>+\$3,319.7 m</b>	<b>+\$2,358.9 m</b>	<b>+31,930</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Construction of the Initial Building of the Skybox Power Campus Austin at the Hutto Megasite on Business Activity in the City of Hutto

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Job Years*
Agriculture	+\$1.1 m	+\$0.3 m	+\$0.2 m	+3
Mining	+\$0.3 m	+\$0.1 m	+\$0.1 m	+1
Utilities	+\$5.5 m	+\$1.2 m	+\$0.5 m	+2
Construction	+\$298.3 m	+\$147.7 m	+\$121.7 m	+1,354
Manufacturing	+\$32.5 m	+\$12.6 m	+\$7.5 m	+95
Wholesale Trade	+\$8.0 m	+\$5.4 m	+\$3.1 m	+28
Retail Trade*	+\$52.2 m	+\$38.6 m	+\$22.3 m	+555
Transportation & Warehousing	+\$3.1 m	+\$2.1 m	+\$1.4 m	+15
Information	+\$1.4 m	+\$0.8 m	+\$0.4 m	+3
Financial Activities*	+\$49.1 m	+\$9.5 m	+\$3.7 m	+30
Business Services	+\$10.5 m	+\$6.6 m	+\$5.4 m	+52
Health Services	+\$6.9 m	+\$4.8 m	+\$4.1 m	+54
Other Services	+\$11.7 m	+\$5.9 m	+\$4.7 m	+83
<b>Total, All Industries</b>	<b>+\$480.5 m</b>	<b>+\$235.7 m</b>	<b>+\$175.1 m</b>	<b>+2,274</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Construction of the Total Anticipated Build-out of the Skybox Power Campus Austin at the Hutto Megasite on Business Activity in the City of Hutto

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Job Years*
Agriculture	+\$8.9 m	+\$2.4 m	+\$1.6 m	+21
Mining	+\$2.2 m	+\$1.0 m	+\$0.6 m	+5
Utilities	+\$45.6 m	+\$10.3 m	+\$4.5 m	+15
Construction	+\$2,467.4 m	+\$1,221.7 m	+\$1,006.7 m	+11,203
Manufacturing	+\$268.7 m	+\$104.3 m	+\$62.4 m	+783
Wholesale Trade	+\$66.3 m	+\$44.9 m	+\$25.9 m	+233
Retail Trade*	+\$431.7 m	+\$319.0 m	+\$184.6 m	+4,590
Transportation & Warehousing	+\$26.0 m	+\$17.5 m	+\$11.5 m	+125
Information	+\$11.2 m	+\$6.9 m	+\$3.0 m	+21
Financial Activities*	+\$405.9 m	+\$78.3 m	+\$30.7 m	+252
Business Services	+\$87.0 m	+\$54.6 m	+\$44.5 m	+429
Health Services	+\$57.0 m	+\$40.0 m	+\$33.9 m	+443
Other Services	+\$97.0 m	+\$49.1 m	+\$38.6 m	+690
<b>Total, All Industries</b>	<b>+\$3,975.0 m</b>	<b>+\$1,949.9 m</b>	<b>+\$1,448.5 m</b>	<b>+18,810</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

**Titan Hutto Mega Tech Center**

**The Potential Economic Impact of Construction of the Initial Phase of the Titan Hutto Mega Tech Center at the Hutto Megasite on Business Activity in Williamson County**

Results by Industry

<b>Industry</b>	<b>Total Expenditures</b>	<b>Gross Product</b>	<b>Personal Income</b>	<b>Job Years*</b>
Agriculture	+\$4.2 m	+\$1.2 m	+\$0.8 m	+10
Mining	+\$0.9 m	+\$0.4 m	+\$0.2 m	+2
Utilities	+\$6.7 m	+\$1.5 m	+\$0.7 m	+2
Construction	+\$167.5 m	+\$81.0 m	+\$66.7 m	+743
Manufacturing	+\$49.3 m	+\$19.1 m	+\$11.5 m	+143
Wholesale Trade	+\$21.6 m	+\$14.6 m	+\$8.4 m	+76
Retail Trade*	+\$51.9 m	+\$39.3 m	+\$22.9 m	+549
Transportation & Warehousing	+\$3.9 m	+\$2.6 m	+\$1.7 m	+19
Information	+\$3.1 m	+\$1.9 m	+\$0.8 m	+6
Financial Activities*	+\$34.0 m	+\$6.6 m	+\$2.6 m	+21
Business Services	+\$12.4 m	+\$7.7 m	+\$6.3 m	+61
Health Services	+\$9.1 m	+\$6.4 m	+\$5.4 m	+71
Other Services	+\$21.3 m	+\$10.7 m	+\$8.7 m	+153
<b>Total, All Industries</b>	<b>+\$385.8 m</b>	<b>+\$193.0 m</b>	<b>+\$136.7 m</b>	<b>+1,854</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Construction of the Total Anticipated Build-out of the Titan Hutto Mega Tech Center at the Hutto Megasite on Business Activity in Williamson County

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Job Years*
Agriculture	+\$18.9 m	+\$5.2 m	+\$3.5 m	+44
Mining	+\$3.8 m	+\$1.6 m	+\$0.9 m	+8
Utilities	+\$30.0 m	+\$6.7 m	+\$2.9 m	+10
Construction	+\$750.0 m	+\$362.5 m	+\$298.8 m	+3,325
Manufacturing	+\$220.6 m	+\$85.7 m	+\$51.5 m	+640
Wholesale Trade	+\$96.8 m	+\$65.5 m	+\$37.8 m	+340
Retail Trade*	+\$232.3 m	+\$175.9 m	+\$102.5 m	+2,457
Transportation & Warehousing	+\$17.5 m	+\$11.7 m	+\$7.8 m	+84
Information	+\$13.7 m	+\$8.5 m	+\$3.6 m	+26
Financial Activities*	+\$152.1 m	+\$29.6 m	+\$11.7 m	+96
Business Services	+\$55.7 m	+\$34.5 m	+\$28.2 m	+271
Health Services	+\$40.7 m	+\$28.6 m	+\$24.2 m	+316
Other Services	+\$95.3 m	+\$47.9 m	+\$38.8 m	+685
<b>Total, All Industries</b>	<b>+\$1,727.5 m</b>	<b>+\$864.0 m</b>	<b>+\$612.2 m</b>	<b>+8,302</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Construction of the Initial Phase of the Titan Hutto Mega Tech Center at the Hutto Megasite on Business Activity in the City of Hutto

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Job Years*
Agriculture	+\$0.5 m	+\$0.1 m	+\$0.1 m	+1
Mining	+\$0.1 m	+\$0.0 m	+\$0.0 m	+0
Utilities	+\$2.6 m	+\$0.6 m	+\$0.3 m	+1
Construction	+\$146.9 m	+\$70.8 m	+\$58.3 m	+649
Manufacturing	+\$16.5 m	+\$6.4 m	+\$3.9 m	+48
Wholesale Trade	+\$4.0 m	+\$2.7 m	+\$1.6 m	+14
Retail Trade*	+\$25.3 m	+\$18.7 m	+\$10.8 m	+269
Transportation & Warehousing	+\$1.5 m	+\$1.0 m	+\$0.7 m	+7
Information	+\$0.7 m	+\$0.4 m	+\$0.2 m	+1
Financial Activities*	+\$23.6 m	+\$4.6 m	+\$1.8 m	+15
Business Services	+\$4.2 m	+\$2.6 m	+\$2.1 m	+20
Health Services	+\$3.3 m	+\$2.3 m	+\$2.0 m	+26
Other Services	+\$5.6 m	+\$2.8 m	+\$2.2 m	+40
<b>Total, All Industries</b>	<b>+\$234.8 m</b>	<b>+\$113.2 m</b>	<b>+\$83.9 m</b>	<b>+1,092</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Construction of the Total Anticipated Build-out of the Titan Hutto Mega Tech Center at the Hutto Megasite on Business Activity in the City of Hutto

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Job Years*
Agriculture	+\$2.3 m	+\$0.6 m	+\$0.4 m	+5
Mining	+\$0.5 m	+\$0.2 m	+\$0.1 m	+1
Utilities	+\$11.9 m	+\$2.7 m	+\$1.2 m	+4
Construction	+\$657.7 m	+\$317.0 m	+\$261.2 m	+2,907
Manufacturing	+\$73.9 m	+\$28.7 m	+\$17.3 m	+215
Wholesale Trade	+\$18.1 m	+\$12.2 m	+\$7.0 m	+63
Retail Trade*	+\$113.1 m	+\$83.7 m	+\$48.5 m	+1,203
Transportation & Warehousing	+\$6.9 m	+\$4.6 m	+\$3.1 m	+33
Information	+\$2.9 m	+\$1.8 m	+\$0.8 m	+6
Financial Activities*	+\$105.7 m	+\$20.6 m	+\$8.1 m	+67
Business Services	+\$18.7 m	+\$11.6 m	+\$9.4 m	+91
Health Services	+\$14.8 m	+\$10.4 m	+\$8.8 m	+115
Other Services	+\$25.1 m	+\$12.7 m	+\$10.0 m	+179
<b>Total, All Industries</b>	<b>+\$1,051.6 m</b>	<b>+\$506.8 m</b>	<b>+\$375.9 m</b>	<b>+4,888</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

**Advanced Manufacturing and Logistics Campus**

**The Projected Economic Impact of Construction of a Potential Advanced Manufacturing and Logistics Campus in Milam County on Business Activity in the Milam County Area**

Results by Industry

<b>Industry</b>	<b>Total Expenditures</b>	<b>Gross Product</b>	<b>Personal Income</b>	<b>Job Years*</b>
Agriculture	+\$496.8 m	+\$141.4 m	+\$93.2 m	+1,165
Mining	+\$202.2 m	+\$48.1 m	+\$31.0 m	+147
Utilities	+\$1,264.6 m	+\$286.0 m	+\$124.8 m	+430
Construction	+\$11,189.6 m	+\$5,482.1 m	+\$4,517.6 m	+50,274
Manufacturing	+\$2,859.1 m	+\$1,108.2 m	+\$690.1 m	+9,250
Wholesale Trade	+\$487.5 m	+\$329.8 m	+\$190.1 m	+1,711
Retail Trade*	+\$3,766.4 m	+\$2,867.3 m	+\$1,674.2 m	+39,766
Transportation & Warehousing	+\$889.1 m	+\$588.3 m	+\$389.0 m	+4,201
Information	+\$173.8 m	+\$108.0 m	+\$46.1 m	+327
Financial Activities*	+\$2,033.6 m	+\$408.2 m	+\$180.7 m	+1,389
Business Services	+\$693.1 m	+\$428.0 m	+\$349.1 m	+3,365
Health Services	+\$674.2 m	+\$473.3 m	+\$400.2 m	+5,237
Other Services	+\$1,521.7 m	+\$769.7 m	+\$630.9 m	+12,513
<b>Total, All Industries</b>	<b>+\$26,251.6 m</b>	<b>+\$13,038.2 m</b>	<b>+\$9,317.0 m</b>	<b>+129,773</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Projected Economic Impact of Construction of a Potential Advanced Manufacturing and Logistics Campus in Milam County on Business Activity in the City of Rockdale

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Job Years*
Agriculture	+\$71.3 m	+\$20.3 m	+\$13.4 m	+167
Mining	+\$29.0 m	+\$6.9 m	+\$4.4 m	+21
Utilities	+\$160.1 m	+\$36.2 m	+\$15.8 m	+54
Construction	+\$183.2 m	+\$97.3 m	+\$80.2 m	+892
Manufacturing	+\$811.9 m	+\$314.7 m	+\$196.0 m	+2,627
Wholesale Trade	+\$48.7 m	+\$33.0 m	+\$19.0 m	+171
Retail Trade*	+\$1,427.4 m	+\$1,113.7 m	+\$655.0 m	+14,977
Transportation & Warehousing	+\$112.5 m	+\$74.5 m	+\$49.2 m	+532
Information	+\$73.9 m	+\$45.9 m	+\$19.6 m	+139
Financial Activities*	+\$417.3 m	+\$83.8 m	+\$37.1 m	+285
Business Services	+\$166.9 m	+\$103.1 m	+\$84.1 m	+810
Health Services	+\$181.3 m	+\$127.3 m	+\$107.6 m	+1,408
Other Services	+\$746.7 m	+\$375.0 m	+\$309.9 m	+6,000
<b>Total, All Industries</b>	<b>+\$4,430.3 m</b>	<b>+\$2,431.5 m</b>	<b>+\$1,591.2 m</b>	<b>+28,084</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars. A job-year is equivalent to one person working for one year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## Operations

### Samsung

#### The Potential Annual Economic Impact of Operations of Phase One of the Samsung Facility on Business Activity in Williamson County

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Jobs
Agriculture	+\$19.0 m	+\$5.1 m	+\$3.5 m	+44
Mining	+\$2.5 m	+\$0.9 m	+\$0.5 m	+4
Utilities	+\$33.4 m	+\$7.5 m	+\$3.3 m	+11
Construction	+\$35.2 m	+\$18.8 m	+\$15.5 m	+172
Manufacturing	+\$1,039.4 m	+\$604.3 m	+\$360.6 m	+2,581
Wholesale Trade	+\$106.6 m	+\$72.1 m	+\$41.6 m	+374
Retail Trade*	+\$217.8 m	+\$162.4 m	+\$94.2 m	+2,312
Transportation & Warehousing	+\$16.2 m	+\$10.7 m	+\$7.1 m	+77
Information	+\$13.7 m	+\$8.5 m	+\$3.6 m	+26
Financial Activities*	+\$146.9 m	+\$29.5 m	+\$11.7 m	+95
Business Services	+\$41.9 m	+\$25.1 m	+\$20.5 m	+198
Health Services	+\$39.2 m	+\$27.6 m	+\$23.3 m	+305
Other Services	+\$96.6 m	+\$48.8 m	+\$39.4 m	+694
<b>Total, All Industries</b>	<b>+\$1,808.3 m</b>	<b>+\$1,021.4 m</b>	<b>+\$624.8 m</b>	<b>+6,892</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Annual Economic Impact of Operations at Maturity of the Samsung Facility on Business Activity in Williamson County

### Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Jobs
Agriculture	+\$42.0 m	+\$11.2 m	+\$7.6 m	+96
Mining	+\$5.4 m	+\$1.9 m	+\$1.1 m	+9
Utilities	+\$73.8 m	+\$16.7 m	+\$7.3 m	+25
Construction	+\$78.1 m	+\$41.8 m	+\$34.4 m	+383
Manufacturing	+\$2,281.7 m	+\$1,313.5 m	+\$784.5 m	+5,672
Wholesale Trade	+\$235.7 m	+\$159.5 m	+\$92.0 m	+827
Retail Trade*	+\$481.7 m	+\$359.1 m	+\$208.3 m	+5,112
Transportation & Warehousing	+\$36.0 m	+\$23.9 m	+\$15.8 m	+171
Information	+\$30.4 m	+\$18.8 m	+\$8.0 m	+57
Financial Activities*	+\$325.1 m	+\$65.4 m	+\$25.9 m	+210
Business Services	+\$115.1 m	+\$68.6 m	+\$55.9 m	+539
Health Services	+\$86.7 m	+\$61.0 m	+\$51.5 m	+674
Other Services	+\$213.8 m	+\$107.9 m	+\$87.2 m	+1,535
<b>Total, All Industries</b>	<b>+\$4,005.5 m</b>	<b>+\$2,249.4 m</b>	<b>+\$1,379.7 m</b>	<b>+15,311</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Annual Economic Impact of Operations of Phase One of the Samsung Facility on Business Activity in the City of Taylor

### Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Jobs
Agriculture	+\$16.5 m	+\$4.4 m	+\$3.0 m	+38
Mining	+\$2.1 m	+\$0.8 m	+\$0.4 m	+3
Utilities	+\$14.8 m	+\$3.3 m	+\$1.5 m	+5
Construction	+\$8.9 m	+\$4.8 m	+\$3.9 m	+44
Manufacturing	+\$772.5 m	+\$465.0 m	+\$277.9 m	+1,897
Wholesale Trade	+\$37.8 m	+\$25.6 m	+\$14.8 m	+133
Retail Trade*	+\$87.6 m	+\$63.4 m	+\$36.4 m	+936
Transportation & Warehousing	+\$7.1 m	+\$4.8 m	+\$3.1 m	+34
Information	+\$0.7 m	+\$0.4 m	+\$0.2 m	+1
Financial Activities*	+\$21.8 m	+\$4.4 m	+\$1.7 m	+14
Business Services	+\$12.6 m	+\$7.5 m	+\$6.1 m	+59
Health Services	+\$13.0 m	+\$9.1 m	+\$7.7 m	+101
Other Services	+\$36.7 m	+\$18.6 m	+\$14.9 m	+263
<b>Total, All Industries</b>	<b>+\$1,032.2 m</b>	<b>+\$612.0 m</b>	<b>+\$371.7 m</b>	<b>+3,528</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate. (in constant 2024 dollars)

## The Potential Annual Economic Impact of Operations at Maturity of the Samsung Facility on Business Activity in the City of Taylor

### Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Jobs
Agriculture	+\$36.4 m	+\$9.7 m	+\$6.6 m	+83
Mining	+\$4.7 m	+\$1.7 m	+\$1.0 m	+7
Utilities	+\$32.7 m	+\$7.4 m	+\$3.2 m	+11
Construction	+\$19.8 m	+\$10.6 m	+\$8.7 m	+97
Manufacturing	+\$1,669.1 m	+\$1,002.2 m	+\$599.0 m	+4,099
Wholesale Trade	+\$83.6 m	+\$56.6 m	+\$32.6 m	+294
Retail Trade*	+\$193.7 m	+\$140.1 m	+\$80.5 m	+2,071
Transportation & Warehousing	+\$15.9 m	+\$10.6 m	+\$7.0 m	+76
Information	+\$1.6 m	+\$1.0 m	+\$0.4 m	+3
Financial Activities*	+\$48.3 m	+\$9.7 m	+\$3.8 m	+31
Business Services	+\$34.5 m	+\$20.5 m	+\$16.8 m	+161
Health Services	+\$28.7 m	+\$20.2 m	+\$17.0 m	+223
Other Services	+\$81.3 m	+\$41.1 m	+\$33.0 m	+582
<b>Total, All Industries</b>	<b>+\$2,250.3 m</b>	<b>+\$1,331.5 m</b>	<b>+\$809.8 m</b>	<b>+7,739</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate. (in constant 2024 dollars)

Soulbrain

**The Potential Economic Impact of Operations of the Initial Phase of the Soulbrain Facility at the RCR Taylor Logistics Park on Business Activity in Williamson County**

Results by Industry

<b>Industry</b>	<b>Total Expenditures</b>	<b>Gross Product</b>	<b>Personal Income</b>	<b>Jobs</b>
Agriculture	+\$0.5 m	+\$0.1 m	+\$0.1 m	+1
Mining	+\$0.2 m	+\$0.1 m	+\$0.0 m	+0
Utilities	+\$1.0 m	+\$0.2 m	+\$0.1 m	+0
Construction	+\$1.2 m	+\$0.6 m	+\$0.5 m	+6
Manufacturing	+\$38.6 m	+\$14.4 m	+\$8.6 m	+62
Wholesale Trade	+\$3.4 m	+\$2.3 m	+\$1.3 m	+12
Retail Trade*	+\$5.7 m	+\$4.2 m	+\$2.5 m	+60
Transportation & Warehousing	+\$0.6 m	+\$0.4 m	+\$0.3 m	+3
Information	+\$0.4 m	+\$0.2 m	+\$0.1 m	+1
Financial Activities*	+\$4.1 m	+\$0.9 m	+\$0.4 m	+2
Business Services	+\$1.1 m	+\$0.7 m	+\$0.5 m	+5
Health Services	+\$1.0 m	+\$0.7 m	+\$0.6 m	+8
Other Services	+\$2.6 m	+\$1.3 m	+\$1.0 m	+18
<b>Total, All Industries</b>	<b>+\$60.3 m</b>	<b>+\$26.2 m</b>	<b>+\$16.0 m</b>	<b>+178</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Operations of the Total Potential Build-out of the Soulbrain Facility at the RCR Taylor Logistics Park on Business Activity in Williamson County

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Jobs
Agriculture	+\$1.7 m	+\$0.4 m	+\$0.3 m	+3
Mining	+\$0.6 m	+\$0.2 m	+\$0.1 m	+1
Utilities	+\$3.1 m	+\$0.7 m	+\$0.3 m	+1
Construction	+\$3.8 m	+\$2.1 m	+\$1.7 m	+19
Manufacturing	+\$126.9 m	+\$47.2 m	+\$28.1 m	+205
Wholesale Trade	+\$11.3 m	+\$7.6 m	+\$4.4 m	+39
Retail Trade*	+\$18.7 m	+\$14.0 m	+\$8.1 m	+198
Transportation & Warehousing	+\$1.9 m	+\$1.3 m	+\$0.8 m	+9
Information	+\$1.2 m	+\$0.7 m	+\$0.3 m	+2
Financial Activities*	+\$13.3 m	+\$2.9 m	+\$1.2 m	+8
Business Services	+\$3.7 m	+\$2.2 m	+\$1.8 m	+17
Health Services	+\$3.4 m	+\$2.4 m	+\$2.0 m	+26
Other Services	+\$8.5 m	+\$4.3 m	+\$3.4 m	+58
<b>Total, All Industries</b>	<b>+\$198.1 m</b>	<b>+\$85.9 m</b>	<b>+\$52.6 m</b>	<b>+585</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Operations of the Initial Phase of the Soulbrain Facility at the RCR Taylor Logistics Park on Business Activity in the City of Taylor

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Jobs
Agriculture	+\$0.4 m	+\$0.1 m	+\$0.1 m	+1
Mining	+\$0.1 m	+\$0.0 m	+\$0.0 m	+0
Utilities	+\$0.4 m	+\$0.1 m	+\$0.0 m	+0
Construction	+\$0.3 m	+\$0.2 m	+\$0.1 m	+1
Manufacturing	+\$28.6 m	+\$10.7 m	+\$6.4 m	+44
Wholesale Trade	+\$1.2 m	+\$0.8 m	+\$0.5 m	+4
Retail Trade*	+\$2.3 m	+\$1.7 m	+\$1.0 m	+24
Transportation & Warehousing	+\$0.3 m	+\$0.2 m	+\$0.1 m	+1
Information	+\$0.0 m	+\$0.0 m	+\$0.0 m	+0
Financial Activities*	+\$0.6 m	+\$0.1 m	+\$0.1 m	+0
Business Services	+\$0.3 m	+\$0.2 m	+\$0.2 m	+2
Health Services	+\$0.3 m	+\$0.2 m	+\$0.2 m	+3
Other Services	+\$1.0 m	+\$0.5 m	+\$0.4 m	+7
<b>Total, All Industries</b>	<b>+\$36.0 m</b>	<b>+\$14.9 m</b>	<b>+\$9.0 m</b>	<b>+87</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Economic Impact of Operations of the Total Potential Build-out of the Soulbrain Facility at the RCR Taylor Logistics Park on Business Activity in the City of Taylor

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Jobs
Agriculture	+\$1.5 m	+\$0.4 m	+\$0.3 m	+3
Mining	+\$0.5 m	+\$0.2 m	+\$0.1 m	+1
Utilities	+\$1.4 m	+\$0.3 m	+\$0.1 m	+0
Construction	+\$1.0 m	+\$0.5 m	+\$0.4 m	+5
Manufacturing	+\$94.0 m	+\$35.2 m	+\$21.0 m	+144
Wholesale Trade	+\$4.0 m	+\$2.7 m	+\$1.6 m	+14
Retail Trade*	+\$7.5 m	+\$5.4 m	+\$3.1 m	+80
Transportation & Warehousing	+\$0.8 m	+\$0.6 m	+\$0.4 m	+4
Information	+\$0.1 m	+\$0.0 m	+\$0.0 m	+0
Financial Activities*	+\$2.0 m	+\$0.4 m	+\$0.2 m	+1
Business Services	+\$1.1 m	+\$0.7 m	+\$0.5 m	+5
Health Services	+\$1.1 m	+\$0.8 m	+\$0.7 m	+9
Other Services	+\$3.2 m	+\$1.6 m	+\$1.3 m	+22
<b>Total, All Industries</b>	<b>+\$118.2 m</b>	<b>+\$48.8 m</b>	<b>+\$29.7 m</b>	<b>+287</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

**Skybox PowerCampus Austin**

**The Potential Annual Economic Impact of Operations of the Initial Building of the Skybox Power Campus Austin at the Hutto Megasite on Business Activity in Williamson County**

Results by Industry

<b>Industry</b>	<b>Total Expenditures</b>	<b>Gross Product</b>	<b>Personal Income</b>	<b>Jobs</b>
Agriculture	+\$0.2 m	+\$0.0 m	+\$0.0 m	+0
Mining	+\$0.0 m	+\$0.0 m	+\$0.0 m	+0
Utilities	+\$0.3 m	+\$0.1 m	+\$0.0 m	+0
Construction	+\$0.3 m	+\$0.2 m	+\$0.1 m	+1
Manufacturing	+\$0.9 m	+\$0.3 m	+\$0.2 m	+2
Wholesale Trade	+\$0.6 m	+\$0.4 m	+\$0.2 m	+2
Retail Trade*	+\$2.1 m	+\$1.6 m	+\$0.9 m	+21
Transportation & Warehousing	+\$0.1 m	+\$0.1 m	+\$0.1 m	+1
Information	+\$0.1 m	+\$0.1 m	+\$0.0 m	+0
Financial Activities*	+\$1.4 m	+\$0.3 m	+\$0.1 m	+1
Business Services	+\$7.5 m	+\$4.3 m	+\$3.5 m	+34
Health Services	+\$0.4 m	+\$0.3 m	+\$0.2 m	+3
Other Services	+\$0.9 m	+\$0.4 m	+\$0.4 m	+6
<b>Total, All Industries</b>	<b>+\$14.7 m</b>	<b>+\$8.0 m</b>	<b>+\$5.8 m</b>	<b>+73</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Annual Economic Impact of Operations of the Total Anticipated Build-out of the Skybox Power Campus Austin at the Hutto Megasite on Business Activity in Williamson County

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Jobs
Agriculture	+\$1.4 m	+\$0.4 m	+\$0.3 m	+3
Mining	+\$0.1 m	+\$0.0 m	+\$0.0 m	+0
Utilities	+\$2.3 m	+\$0.5 m	+\$0.2 m	+1
Construction	+\$2.5 m	+\$1.3 m	+\$1.1 m	+12
Manufacturing	+\$7.6 m	+\$2.9 m	+\$1.7 m	+20
Wholesale Trade	+\$4.7 m	+\$3.1 m	+\$1.8 m	+17
Retail Trade*	+\$17.2 m	+\$12.9 m	+\$7.5 m	+177
Transportation & Warehousing	+\$1.0 m	+\$0.7 m	+\$0.5 m	+5
Information	+\$1.2 m	+\$0.7 m	+\$0.3 m	+2
Financial Activities*	+\$11.8 m	+\$2.3 m	+\$0.9 m	+7
Business Services	+\$61.6 m	+\$35.2 m	+\$28.7 m	+281
Health Services	+\$3.1 m	+\$2.2 m	+\$1.9 m	+24
Other Services	+\$7.1 m	+\$3.7 m	+\$3.0 m	+52
<b>Total, All Industries</b>	<b>+\$121.6 m</b>	<b>+\$65.9 m</b>	<b>+\$47.8 m</b>	<b>+600</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Annual Economic Impact of Operations of the Initial Building of the Skybox Power Campus Austin at the Hutto Megasite on Business Activity in the City of Hutto

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Jobs
Agriculture	+\$0.0 m	+\$0.0 m	+\$0.0 m	+0
Mining	+\$0.0 m	+\$0.0 m	+\$0.0 m	+0
Utilities	+\$0.1 m	+\$0.0 m	+\$0.0 m	+0
Construction	+\$0.1 m	+\$0.1 m	+\$0.0 m	+1
Manufacturing	+\$0.3 m	+\$0.1 m	+\$0.1 m	+1
Wholesale Trade	+\$0.1 m	+\$0.1 m	+\$0.0 m	+0
Retail Trade*	+\$1.0 m	+\$0.7 m	+\$0.4 m	+11
Transportation & Warehousing	+\$0.0 m	+\$0.0 m	+\$0.0 m	+0
Information	+\$0.0 m	+\$0.0 m	+\$0.0 m	+0
Financial Activities*	+\$1.0 m	+\$0.2 m	+\$0.1 m	+1
Business Services	+\$6.2 m	+\$3.6 m	+\$2.9 m	+28
Health Services	+\$0.1 m	+\$0.1 m	+\$0.1 m	+1
Other Services	+\$0.2 m	+\$0.1 m	+\$0.1 m	+2
<b>Total, All Industries</b>	<b>+\$9.4 m</b>	<b>+\$5.0 m</b>	<b>+\$3.8 m</b>	<b>+44</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Annual Economic Impact of Operations of the Total Anticipated Build-out of the Skybox Power Campus Austin at the Hutto Megasite on Business Activity in the City of Hutto

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Jobs
Agriculture	+\$0.2 m	+\$0.0 m	+\$0.0 m	+0
Mining	+\$0.0 m	+\$0.0 m	+\$0.0 m	+0
Utilities	+\$0.9 m	+\$0.2 m	+\$0.1 m	+0
Construction	+\$0.9 m	+\$0.5 m	+\$0.4 m	+4
Manufacturing	+\$2.5 m	+\$1.0 m	+\$0.6 m	+7
Wholesale Trade	+\$0.9 m	+\$0.6 m	+\$0.3 m	+3
Retail Trade*	+\$8.4 m	+\$6.2 m	+\$3.6 m	+88
Transportation & Warehousing	+\$0.4 m	+\$0.3 m	+\$0.2 m	+2
Information	+\$0.3 m	+\$0.2 m	+\$0.1 m	+0
Financial Activities*	+\$8.2 m	+\$1.6 m	+\$0.6 m	+5
Business Services	+\$51.7 m	+\$29.5 m	+\$24.1 m	+235
Health Services	+\$1.1 m	+\$0.8 m	+\$0.7 m	+9
Other Services	+\$1.9 m	+\$1.0 m	+\$0.8 m	+14
<b>Total, All Industries</b>	<b>+\$77.4 m</b>	<b>+\$41.7 m</b>	<b>+\$31.3 m</b>	<b>+367</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

**Titan Hutto Mega Tech Center**

**The Potential Annual Economic Impact of Operations of the Initial Phase of the Titan Hutto Mega Tech Center at the Hutto Megasite on Business Activity in Williamson County**

Results by Industry

<b>Industry</b>	<b>Total Expenditures</b>	<b>Gross Product</b>	<b>Personal Income</b>	<b>Jobs</b>
Agriculture	+\$17.3 m	+\$4.3 m	+\$2.9 m	+34
Mining	+\$2.2 m	+\$0.8 m	+\$0.5 m	+2
Utilities	+\$19.0 m	+\$4.3 m	+\$1.9 m	+6
Construction	+\$21.9 m	+\$11.7 m	+\$9.7 m	+104
Manufacturing	+\$543.2 m	+\$259.7 m	+\$155.9 m	+1,308
Wholesale Trade	+\$137.3 m	+\$92.9 m	+\$53.6 m	+481
Retail Trade*	+\$123.5 m	+\$92.0 m	+\$53.4 m	+1,307
Transportation & Warehousing	+\$19.7 m	+\$13.4 m	+\$8.9 m	+93
Information	+\$8.0 m	+\$4.9 m	+\$2.1 m	+14
Financial Activities*	+\$85.1 m	+\$17.7 m	+\$6.9 m	+49
Business Services	+\$25.7 m	+\$15.4 m	+\$12.6 m	+117
Health Services	+\$22.2 m	+\$15.6 m	+\$13.2 m	+168
Other Services	+\$55.4 m	+\$27.7 m	+\$22.5 m	+385
<b>Total, All Industries</b>	<b>+\$1,080.3 m</b>	<b>+\$560.6 m</b>	<b>+\$343.9 m</b>	<b>+4,068</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Annual Economic Impact of Operations of the Total Anticipated Build-out of the Titan Hutto Mega Tech Center at the Hutto Megasite on Business Activity in Williamson County

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Jobs
Agriculture	+\$77.3 m	+\$19.2 m	+\$13.1 m	+153
Mining	+\$9.9 m	+\$3.6 m	+\$2.0 m	+11
Utilities	+\$85.0 m	+\$19.1 m	+\$8.3 m	+26
Construction	+\$97.9 m	+\$52.5 m	+\$43.3 m	+464
Manufacturing	+\$2,432.3 m	+\$1,163.0 m	+\$698.2 m	+5,857
Wholesale Trade	+\$614.9 m	+\$416.1 m	+\$239.9 m	+2,152
Retail Trade*	+\$552.8 m	+\$411.9 m	+\$239.0 m	+5,854
Transportation & Warehousing	+\$88.1 m	+\$60.1 m	+\$39.8 m	+416
Information	+\$35.7 m	+\$22.1 m	+\$9.4 m	+61
Financial Activities*	+\$381.3 m	+\$79.2 m	+\$31.0 m	+220
Business Services	+\$115.0 m	+\$69.1 m	+\$56.4 m	+524
Health Services	+\$99.3 m	+\$69.8 m	+\$59.0 m	+754
Other Services	+\$247.9 m	+\$124.2 m	+\$100.5 m	+1,722
<b>Total, All Industries</b>	<b>+\$4,837.1 m</b>	<b>+\$2,509.9 m</b>	<b>+\$1,539.9 m</b>	<b>+18,214</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Annual Economic Impact of Operations of the Initial Phase of the Titan Hutto Mega Tech Center at the Hutto Megasite on Business Activity in the City of Hutto

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Jobs
Agriculture	+\$2.1 m	+\$0.5 m	+\$0.4 m	+4
Mining	+\$0.3 m	+\$0.1 m	+\$0.1 m	+0
Utilities	+\$7.5 m	+\$1.7 m	+\$0.7 m	+2
Construction	+\$7.9 m	+\$4.2 m	+\$3.5 m	+37
Manufacturing	+\$410.2 m	+\$201.3 m	+\$120.8 m	+986
Wholesale Trade	+\$115.2 m	+\$78.0 m	+\$45.0 m	+403
Retail Trade*	+\$61.1 m	+\$44.4 m	+\$25.6 m	+651
Transportation & Warehousing	+\$7.8 m	+\$5.3 m	+\$3.5 m	+37
Information	+\$1.7 m	+\$1.1 m	+\$0.5 m	+3
Financial Activities*	+\$59.2 m	+\$12.3 m	+\$4.8 m	+34
Business Services	+\$8.6 m	+\$5.2 m	+\$4.2 m	+39
Health Services	+\$8.0 m	+\$5.7 m	+\$4.8 m	+61
Other Services	+\$14.6 m	+\$7.4 m	+\$5.8 m	+100
<b>Total, All Industries</b>	<b>+\$704.3 m</b>	<b>+\$367.1 m</b>	<b>+\$219.5 m</b>	<b>+2,358</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Potential Annual Economic Impact of Operations of the Total Anticipated Build-out of the Titan Hutto Mega Tech Center at the Hutto Megasite on Business Activity in the City of Hutto

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Jobs
Agriculture	+\$9.5 m	+\$2.4 m	+\$1.6 m	+19
Mining	+\$1.2 m	+\$0.4 m	+\$0.3 m	+1
Utilities	+\$33.6 m	+\$7.6 m	+\$3.3 m	+10
Construction	+\$35.3 m	+\$18.9 m	+\$15.6 m	+168
Manufacturing	+\$1,836.9 m	+\$901.4 m	+\$540.9 m	+4,416
Wholesale Trade	+\$515.9 m	+\$349.1 m	+\$201.3 m	+1,805
Retail Trade*	+\$273.5 m	+\$198.8 m	+\$114.5 m	+2,913
Transportation & Warehousing	+\$34.8 m	+\$23.8 m	+\$15.7 m	+164
Information	+\$7.6 m	+\$4.7 m	+\$2.0 m	+13
Financial Activities*	+\$264.9 m	+\$55.1 m	+\$21.5 m	+153
Business Services	+\$38.6 m	+\$23.2 m	+\$18.9 m	+176
Health Services	+\$36.0 m	+\$25.3 m	+\$21.4 m	+273
Other Services	+\$65.5 m	+\$33.1 m	+\$26.0 m	+449
<b>Total, All Industries</b>	<b>+\$3,153.4 m</b>	<b>+\$1,643.7 m</b>	<b>+\$982.9 m</b>	<b>+10,560</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

**Advanced Manufacturing and Logistics Campus**

**The Projected Annual Economic Impact of Operations of a Potential Advanced Manufacturing and Logistics Campus in Milam County on Business Activity in the Milam County Area**

Results by Industry

<b>Industry</b>	<b>Total Expenditures</b>	<b>Gross Product</b>	<b>Personal Income</b>	<b>Jobs</b>
Agriculture	+\$1,577.9 m	+\$396.7 m	+\$263.4 m	+3,297
Mining	+\$439.6 m	+\$103.5 m	+\$66.0 m	+309
Utilities	+\$2,722.5 m	+\$611.7 m	+\$266.9 m	+919
Construction	+\$1,004.7 m	+\$539.1 m	+\$444.2 m	+4,943
Manufacturing	+\$24,133.2 m	+\$10,931.6 m	+\$6,628.4 m	+60,962
Wholesale Trade	+\$934.8 m	+\$632.5 m	+\$364.7 m	+3,282
Retail Trade*	+\$5,900.2 m	+\$4,434.9 m	+\$2,579.7 m	+62,484
Transportation & Warehousing	+\$2,755.1 m	+\$1,862.2 m	+\$1,231.6 m	+13,297
Information	+\$296.3 m	+\$183.8 m	+\$78.5 m	+556
Financial Activities*	+\$3,442.8 m	+\$756.0 m	+\$336.3 m	+2,564
Business Services	+\$3,098.7 m	+\$1,782.3 m	+\$1,453.9 m	+14,014
Health Services	+\$1,098.1 m	+\$770.6 m	+\$651.5 m	+8,526
Other Services	+\$2,600.8 m	+\$1,314.7 m	+\$1,077.4 m	+21,266
<b>Total, All Industries</b>	<b>+\$50,004.5 m</b>	<b>+\$24,319.4 m</b>	<b>+\$15,442.5 m</b>	<b>+196,418</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.

## The Projected Annual Economic Impact of Operations of a Potential Advanced Manufacturing and Logistics Campus in Milam County on Business Activity in the City of Rockdale

Results by Industry

Industry	Total Expenditures	Gross Product	Personal Income	Jobs
Agriculture	+\$226.4 m	+\$56.9 m	+\$37.8 m	+473
Mining	+\$63.1 m	+\$14.8 m	+\$9.5 m	+44
Utilities	+\$344.6 m	+\$77.4 m	+\$33.8 m	+116
Construction	+\$352.0 m	+\$188.9 m	+\$155.6 m	+1,731
Manufacturing	+\$1,232.3 m	+\$558.2 m	+\$338.5 m	+3,113
Wholesale Trade	+\$93.5 m	+\$63.2 m	+\$36.5 m	+328
Retail Trade*	+\$2,201.6 m	+\$1,700.6 m	+\$997.2 m	+23,158
Transportation & Warehousing	+\$217.6 m	+\$147.1 m	+\$97.3 m	+1,050
Information	+\$125.9 m	+\$78.1 m	+\$33.4 m	+236
Financial Activities*	+\$706.5 m	+\$155.1 m	+\$69.0 m	+526
Business Services	+\$213.8 m	+\$123.0 m	+\$100.3 m	+967
Health Services	+\$295.3 m	+\$207.2 m	+\$175.2 m	+2,292
Other Services	+\$1,276.1 m	+\$640.4 m	+\$529.3 m	+10,205
<b>Total, All Industries</b>	<b>+\$7,348.5 m</b>	<b>+\$4,011.0 m</b>	<b>+\$2,613.3 m</b>	<b>+44,242</b>

Source: US Multi-Regional Impact Assessment System, The Perryman Group

Notes: Monetary values given in millions of 2024 US dollars per year. Components may not sum due to rounding. Retail Trade includes Restaurants, Financial Activities includes Real Estate.